**Part D - INCOME AND ASSETS**

Mark (X) box or ask for each nondeleted family member, including Armed Forces members living at home.

1a. In *(month)*, did -- have a job or business?

- [ ] Yes (1)
- [ ] No (1)
- [ ] DK (NP, or 6 on page 40)

b. In *(month)*, was -- working for an employer, was -- self-employed, or both?

*Read if necessary: Examples of self-employment include business, professional practice, or farm.*

- [ ] Employer only (2a)
- [ ] Self-employed only (3)
- [ ] Both (4)
- [ ] DK (NP, or 6 on page 40)

2a. In *(month)*, how many hours per week did -- usually work in -- MAIN job?

- [ ] Hours per week *(Number)*
  - [ ] Yes
  - [ ] No
  - [ ] DK

b. Was -- paid by the hour at this MAIN job?

- [ ] Yes
- [ ] No
- [ ] DK

2b. In *(month)*, how much income did -- receive BEFORE deductions from -- MAIN job?

Include any tips, bonuses, overtime pay, and commissions.

- [ ] Dollars *(Dollars)*
  - [ ] Yes
  - [ ] No
  - [ ] DK

2c. How long has -- worked at this MAIN job?

- [ ] One year or less
- [ ] More than a year, but not more than 3 years
- [ ] More than 3 years, but not more than 5 years
- [ ] More than 5 years, but not more than 10 years
- [ ] More than 10 years
- [ ] DK

2d. In *(month)*, how many hours per week did -- usually work at all OTHER jobs?

- [ ] Hours per week *(Number)*
  - [ ] Yes
  - [ ] No
  - [ ] DK

2e. In *(month)*, how much income did -- receive BEFORE deductions in all OTHER jobs?

Include any tips, bonuses, overtime pay, and commissions.

- [ ] Dollars *(Dollars)*
  - [ ] Yes
  - [ ] No
  - [ ] DK

2f. How many of the past 12 months did -- have AT LEAST ONE job or business?

- [ ] Months *(Number)*
  - [ ] All
  - [ ] DK
  - [ ] DK (NP, or 6 on page 40)

---

**Notes**
### Part D - INCOME AND ASSETS - Continued

**3a.** In *(month)*, how many hours per week did -- usually work in -- MAIN business?  

<table>
<thead>
<tr>
<th>(Number)</th>
<th>Hours per week</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>29-30</td>
</tr>
</tbody>
</table>

**b.** In *(month)*, how much income did -- receive from -- MAIN business? Report NET income, after business expenses.  

*Read if necessary: For farms, include any earnings as a tenant farmer or sharecropper.*

<table>
<thead>
<tr>
<th>$</th>
</tr>
</thead>
<tbody>
<tr>
<td>(Dollars)</td>
</tr>
<tr>
<td>33-39</td>
</tr>
</tbody>
</table>

**c.** How long has -- worked at this MAIN business?  

<p>| |</p>
<table>
<thead>
<tr>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>40</td>
</tr>
</tbody>
</table>

**d.** In *(month)*, how many hours per week did -- usually work at all OTHER businesses?  

<table>
<thead>
<tr>
<th>(Number)</th>
<th>Hours per week (3el)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>41-42</td>
</tr>
</tbody>
</table>

**e.** In *(month)*, how much income did -- receive from all OTHER businesses? Report NET income, after business expenses.  

<table>
<thead>
<tr>
<th>$</th>
</tr>
</thead>
<tbody>
<tr>
<td>(Dollars)</td>
</tr>
<tr>
<td>45-51</td>
</tr>
</tbody>
</table>

**f.** In how many of the past 12 months was -- self-employed?  

<table>
<thead>
<tr>
<th>(Number)</th>
<th>Months</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>If 01-11 (3g)</td>
</tr>
<tr>
<td></td>
<td>If 12 (D1 on page 40)</td>
</tr>
<tr>
<td></td>
<td>All</td>
</tr>
<tr>
<td></td>
<td>DK</td>
</tr>
</tbody>
</table>

**g.** In how many of the past 12 months did -- have AT LEAST ONE job or business?  

<table>
<thead>
<tr>
<th>(Number)</th>
<th>Months</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>All</td>
</tr>
<tr>
<td></td>
<td>DK</td>
</tr>
</tbody>
</table>

---

Notes
**Part D - INCOME AND ASSETS - Continued**

<table>
<thead>
<tr>
<th>ITEM D1</th>
<th>Refer to age.</th>
</tr>
</thead>
</table>

### 4a. In **(month)**, how many hours per week did -- usually work in -- **MAIN job or business**?

- **Hours per week**
  - *(Number)*: 
  - 68
  - **Job (4c)**
  - **Business (4e)**
  - **DK (4d)**

### b. Was this a job or business?

- **Job (4c)**
- **Business (4e)**
- **DK (4d)**

### c. Was -- paid by the hour at this **MAIN job**?

- **Yes**
- **No**
- **DK**

### d. In **(month)**, how much income did -- receive BEFORE deductions from -- **MAIN job**? Include any tips, bonuses, overtime pay, and commissions.

- **Income**
  - *(Dollars)*: 
  - **60.66**

### e. In **(month)**, how much income did -- receive from -- **MAIN business**? Report **NET income**, after business expenses.

- **Income**
  - *(Dollars)*: 
  - **69.76**

### f. How long has -- worked at this **MAIN job/business**?

- **One year or less**
- **More than a year, but not more than 3 years**
- **More than 3 years, but not more than 5 years**
- **More than 5 years, but not more than 10 years**
- **More than 10 years**

### g. In **(month)**, how many hours per week did -- usually work at all **OTHER jobs or businesses**?

- **Hours per week**
  - *(Number)*: 
  - **77-78**

### h. In **(month)**, how much income did -- receive from all **OTHER businesses**? Report **NET income**, after business expenses.

- **Income**
  - *(Dollars)*: 
  - **61.97**

### i. In **(month)**, how much income did -- receive BEFORE deductions from all **OTHER jobs**? Include any tips, bonuses, overtime pay, and commissions.

- **Income**
  - *(Dollars)*: 
  - **89.64**

### j. In how many of the past 12 months was -- self-employed?

- **Months**
  - *(Number)*: 
  - **55-96**

### k. In how many of the past 12 months did -- have AT LEAST ONE job or business?

- **Months**
  - *(Number)*: 
  - **97-98**
### Part D - INCOME AND ASSETS - Continued

**HAND CARD FD1. Read each category if telephone interview.**

#### 5a. Thinking about -- (MAIN) job or business in *(month)*, how many people are employed full and part time, including employees at all locations?

- **5a.** 
  - ☐ 1-9
  - ☐ 10-24
  - ☐ 25-49
  - ☐ 50-99
  - ☐ 100-499
  - ☐ 500-999
  - ☐ 1,000 or more
  - ☐ DK (5b)

#### 5b. Thinking about the particular location where -- worked in *(month)*, how many people are employed THERE full and part time?

- **5b.** 
  - ☐ 1-9
  - ☐ 10-24
  - ☐ 25-49
  - ☐ 50-99
  - ☐ 100-499
  - ☐ 500-999
  - ☐ 1,000 or more
  - ☐ DK (5b)

#### 6a. In *(month)*, did anyone in the family receive Social Security or Railroad Retirement payments?

- **6a.** 
  - ☐ Yes (6b)
  - ☐ No (6b)
  - ☐ DK (6b)

#### 6b. Who was this?

- **6b.** 
  - ☐ SS/RR

#### 6c. Anyone else?

- **6c.** 
  - ☐ Yes (Reask 6b and c)
  - ☐ No

#### 6d. How much income did -- receive in *(month)*, from Social Security or Railroad Retirement?

- **6d.** 
  - ☐ Already included
  - ☐ $ (Dollars)

#### 6e. How long has -- received Social Security or Railroad Retirement income?

- **6e.** 
  - ☐ Months
  - ☐ Years

#### 6f. Was -- Social Security or Railroad Retirement income received as a disability benefit?

- **6f.** 
  - ☐ Yes (6g)
  - ☐ No (6g)

#### 6g. Did -- receive this benefit because -- is disabled?

- **6g.** 
  - ☐ Yes
  - ☐ No

#### 7a. (Besides --) Has anyone in the family EVER APPLIED for disability benefits from Social Security? This includes people who applied for benefits even if the claim was denied.

- **7a.** 
  - ☐ Yes (7b)
  - ☐ No (7b)
  - ☐ DK (7b)

#### 7b. Who was this?

- **7b.** 
  - ☐ Applied for SSA

#### 7c. Anyone else?

- **7c.** 
  - ☐ Yes (Reask 7b and c)
  - ☐ No

#### 7d. How many times has -- applied for disability benefits from Social Security?

- **7d.** 
  - ☐ Times applied for SSA (Number)
### Part D - INCOME AND ASSETS - Continued

<table>
<thead>
<tr>
<th>Question</th>
<th>Code</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>8a. In <em>(month)</em>, did anyone in the family receive Supplemental Security Income or SSI?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Read if necessary: Federal SSI are either automatically deposited in the bank or mailed to arrive on the first of every month. If mailed, they are sent in a blue colored envelope.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b. Who was this?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mark (X) &quot;SSI&quot; box in person's column.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c. Anyone else?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>[ ] Yes <em>(Reask 8b and c)</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>[ ] No</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ask 8d-e for each person with &quot;SSI&quot; box marked in 8b.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>d. How much income did -- receive in <em>(month)</em> for Supplemental Security Income or SSI?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>e. How long has -- received Supplement Security Income?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>9a. <em>(Besides --</em>) Has anyone in the family EVER applied for Supplemental Security Income or SSI? This includes people who applied for benefits even if the claim was denied.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b. Who was this?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mark (X) &quot;Applied for SSI&quot; box in person's column.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c. Anyone else?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>[ ] Yes <em>(Reask 9b and c)</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>[ ] No</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ask 9d for each person marked in 9b.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>d. How many times has -- applied for Supplemental Security Income (SSI)?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>10a. In <em>(month)</em>, did anyone in the family receive any disability pension (other than Social Security or Railroad Retirement)?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b. Who was this?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mark (X) &quot;Disability&quot; box in person's column.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c. Anyone else?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>[ ] Yes <em>(Reask 10b and c)</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>[ ] No</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ask 10d for each person with &quot;Disability&quot; box marked in 10b.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>d. How much did -- receive in <em>(month)</em> BEFORE deductions from a disability pension?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Notes**
### Part D - INCOME AND ASSETS - Continued

11a. (In \(\text{month}\), did anyone in the family receive) Any retirement or survivor pension (other than \(\text{Social Security or Railroad Retirement/or} \) disability pension)?)?

<table>
<thead>
<tr>
<th>PERSON 1</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a.</td>
</tr>
<tr>
<td>1. No</td>
</tr>
<tr>
<td>2. Yes (1lb)</td>
</tr>
<tr>
<td>3. DK</td>
</tr>
</tbody>
</table>

b. Who was this?

Mark (X) "Pension" box in person's column.

c. Anyone else?

\[\text{Yes (Request 11b and c)} \quad \text{No}\]

Ask 11d for each person with "Pension" box marked in 11b.

d. How much income did -- receive BEFORE deductions from retirement or survivor pensions (other than \(\text{Social Security or Railroad Retirement/or} \) disability pension) in \(\text{month}\)?

<table>
<thead>
<tr>
<th>PERSON 1</th>
</tr>
</thead>
<tbody>
<tr>
<td>1d.</td>
</tr>
<tr>
<td>1. Already included</td>
</tr>
<tr>
<td>2. DK</td>
</tr>
<tr>
<td>3. (Dollars)</td>
</tr>
</tbody>
</table>

---

**ITEM D2**

Refer to family composition and income in 8a on page 46 of HIS-1.

---

12a. In \(\text{month}\), did anyone in the family receive public assistance or welfare payments from the state or local welfare office? Do not include SSI.

<table>
<thead>
<tr>
<th>PERSON 1</th>
</tr>
</thead>
<tbody>
<tr>
<td>12a.</td>
</tr>
<tr>
<td>1. Yes (12b)</td>
</tr>
<tr>
<td>2. No</td>
</tr>
<tr>
<td>3. DK</td>
</tr>
</tbody>
</table>

b. Who was this?

Mark (X) "Welfare" box in person's column.

c. Anyone else?

\[\text{Yes (Request 12b and c)} \quad \text{No}\]

Ask 12d for each person with "Welfare" box marked in 12b.

d. Did -- receive Aid to Families with Dependent Children, sometimes called AFDC or ADC, or some other type of assistance payments in \(\text{month}\)?

<table>
<thead>
<tr>
<th>PERSON 1</th>
</tr>
</thead>
<tbody>
<tr>
<td>1d.</td>
</tr>
<tr>
<td>1. AFDC</td>
</tr>
<tr>
<td>2. Other</td>
</tr>
<tr>
<td>3. Both</td>
</tr>
<tr>
<td>4. DK</td>
</tr>
</tbody>
</table>

e. In how many of the past 12 months did -- receive these payments?

<table>
<thead>
<tr>
<th>PERSON 1</th>
</tr>
</thead>
<tbody>
<tr>
<td>1e.</td>
</tr>
<tr>
<td>1. All</td>
</tr>
</tbody>
</table>

f. How much income did -- receive from public assistance or welfare in \(\text{month}\)?

<table>
<thead>
<tr>
<th>PERSON 1</th>
</tr>
</thead>
<tbody>
<tr>
<td>1f.</td>
</tr>
<tr>
<td>1. Already included</td>
</tr>
<tr>
<td>2. DK</td>
</tr>
<tr>
<td>3. (Dollars)</td>
</tr>
</tbody>
</table>

Notes
### Part D - INCOME AND ASSETS - Continued

**13a. In (month), did anyone in the family receive food stamps?**

<table>
<thead>
<tr>
<th></th>
<th>13a.</th>
<th>PERSON 1</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Yes 13b</td>
<td>No (14)</td>
</tr>
<tr>
<td></td>
<td>$DK</td>
<td></td>
</tr>
</tbody>
</table>

**b. What was the total value of the food stamp allotment received in (month)? This includes receipt of a food stamp card or vouchers, or cash grants from the state for food.**

<table>
<thead>
<tr>
<th></th>
<th></th>
<th>13a.</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$</td>
<td></td>
</tr>
</tbody>
</table>

**14a. In (month), did anyone in the family have money in any kind of savings or other bank account that earned interest? Do not include dividends.**

Read if necessary: Include saving accounts, money market funds, treasury notes, IRA's or certificates of deposit, interest earning checking accounts, bonds or any other investments that earn interest.

**b. Who was this?**

Mark (X) "Interest" box in person's column.

**c. Anyone else?**

- Yes (Reask 14d and e)
- No

Ask 14d-f as appropriate for each person with "Interest" box marked in 14b.

**d. What is your best estimate of the total amount of interest earned in (month)?**

**e. Was it more than $25 or less than $25?**

**f. Was it - Read answer categories.**

Notes
### Part D – INCOME AND ASSETS – Continued

#### 15a. Did anyone in the family receive dividend income from stocks or mutual funds or income from rental property, royalties, estates, or trusts in (month)?

- **Yes** (16b)
- **No**
- **DK**

**PERSON 1**

<table>
<thead>
<tr>
<th>15a.</th>
<th>PERSON 1</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>69</td>
</tr>
<tr>
<td></td>
<td>60</td>
</tr>
</tbody>
</table>

**b. Who was this?**

Mark (X) "Dividends" box in person’s column.

**c. Anyone else?**

- **Yes** (Reask 15b and c)
- **No**

Ask 15d-f as appropriate for each person with "Dividends" box marked in 15b.

**d. What is your best estimate of the total amount that -- received from dividends, NET rental property income, royalties, estates, or trusts in (month)?**

- **Yes**
- **No**
- **DK**

**e. Was it more than $25 or less than $25?**

- **More than $25**
- **Less than $25**
- **$25 exactly**
- **DK**

**f. Was it – Read answer categories.**

**HAND CARD FD2.**

---

#### 16a. In (month), did anyone in the family receive income from ANY OTHER sources, such as veterans payments, worker’s or unemployment compensation, child support or alimony? Do not include lump payments, such as money from an inheritance or sale of a home.

- **Yes** (16b)
- **No**
- **DK**

**b. Who was this?**

Mark (X) "Other income" box in person’s column.

**c. Anyone else?**

- **Yes** (Reask 16b and c)
- **No**

Ask 16d-f as appropriate for each person with "Other Income" box marked in 16b.

**d. How much income did -- receive in (month) from ALL OTHER sources?**

- **Yes**
- **No**
- **DK**

**e. Was it more than $25 or less than $25?**

- **More than $25**
- **Less than $25**
- **$25 exactly**
- **DK**

**f. Was it – Read answer categories.**

**HAND CARD FD2.**

---

**Notes**
17a. Does anyone in the family own a car, truck, recreational vehicle, motorcycle, or boat?

- Yes (17b)
- No (17c)

HAND CARD FX. Read categories if telephone interview.

b. Altogether, how much are they worth?

- Less than $2,000
- $2,000 - $4,999
- $5,000 - $9,999
- $10,000 - $19,999
- $20,000 - $49,999
- $50,000 - $99,999
- $100,000 or more

18a. Is this [house/apartment] now -

(1) Owned or being bought by you (or someone in the household)?

- Yes (18b)
- No (Ask (2))

(2) Rented for money?

- Yes (18c)
- No (Ask (3))

(3) Occupied without payment of money rent?

- Yes
- No

HAND CARD FD4. Read categories if telephone interview.

b. About how much is this place worth on today's market?

- Less than $25,000
- $25,000 - $49,999
- $50,000 - $99,999
- $100,000 - $199,999
- $200,000 - $299,999
- $300,000 - $499,999
- $500,000 or more
- DK

o. Is it fully paid for or do you still owe something?

- Fully paid for, nothing is owed
- Still owe something
- DK

HAND CARD FD5. Read categories if telephone interview.

d. What is the monthly mortgage payment?

- Less than $500
- $500 - $999
- $1,000 - $1,999
- $2,000 or more
- DK

HAND CARD FD5. Read categories if telephone interview.

e. What is the monthly rent?

- Yes
- No

f. Does the monthly rent include meals and/or utilities?

- Yes
- No

19. [Do you/Does your family] own any other assets, such as another house, a business, or stocks and bonds?

- Yes (20)
- No (20c)

[Item D3]

20a. [Do you/Does your family] own other property, such as another home, rental property, or land?

- Yes (20b)
- No (20c)

[Item D1]

b. If [you/your family] sold this other property now and paid off any debts on it, about how much would [you/your family] get?

- Less than $25,000
- $25,000 - $49,999
- $50,000 - $99,999
- $100,000 - $199,999
- $200,000 - $299,999
- $300,000 - $499,999
- $500,000 or more
- DK
<table>
<thead>
<tr>
<th>Item</th>
<th>Question</th>
<th>Options</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>21a.</strong></td>
<td>(Besides this property) Do you/Does your family own part or all of a business, farm, or professional practice?</td>
<td>Yes</td>
</tr>
</tbody>
</table>

**HAND CARD FD4. Read categories if telephone interview.**

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Less than $25,000</td>
<td>2</td>
</tr>
<tr>
<td>4</td>
<td>$100,000 – $199,999</td>
<td>5</td>
</tr>
<tr>
<td>7</td>
<td>$500,000 or more</td>
<td>DK</td>
</tr>
</tbody>
</table>

| **22a.** | Do you/Does your family have any other savings, assets, or property? Include stocks and bonds and certificates of deposit (CDs). | Yes | No | DK |

**HAND CARD FD4. Read categories if telephone interview.**

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Less than $25,000</td>
<td>2</td>
</tr>
<tr>
<td>4</td>
<td>$100,000 – $199,999</td>
<td>5</td>
</tr>
<tr>
<td>7</td>
<td>$500,000 or more</td>
<td>DK</td>
</tr>
</tbody>
</table>

| **ITEM D3** | About how often did the Respondent appear to answer the questions in Part D, Income and Assets accurately? | All the time | Most of the time | Some of the time | Rarely or never | DK |

| **ITEM D4** | About how often did the Respondent appear to answer the questions in Part D, Income and Assets honestly? | All the time | Most of the time | Some of the time | Rarely or never | DK |

| **ITEM D5** | Enter the person number of the Respondent. If more than one, enter the person number of the one who answered the most questions in Part D. | Person number __________ |

**Notes**
### CARD FD1
1. 1 - 9 employees
2. 10 - 24 employees
3. 25 - 49 employees
4. 50 - 99 employees
5. 100 - 499 employees
6. 500 - 999 employees
7. 1000 or more employees

### CARD FD2
1. $ 25 - $ 99
2. $ 100 - $ 499
3. $ 500 - $ 999
4. $1,000 - $4,999
5. $5,000 or more

### CARD FD3
1. Less than $ 2,000
2. $ 2,000 - $ 4,999
3. $ 5,000 - $ 9,999
4. $10,000 - $19,999
5. $20,000 - $49,999
6. $50,000 - $99,999
7. $100,000 or more

### CARD FD4
1. Less than $25,000
2. $ 25,000 - $ 49,999
3. $ 50,000 - $ 99,999
4. $100,000 - $199,999
5. $200,000 - $299,999
6. $300,000 - $499,999
7. $500,000 or more
CARD FD5
1. Less than $500
2. $ 500 - $ 999
3. $1,000 - $1,999
4. $2,000 or more

CARD YC1
1. Work mainly indoors
2. Work mainly outdoors
3. Travel to different buildings or sites
4. In a motor vehicle
5. Other (Specify)

CARD YC2
1. Not allowed in ANY indoor common areas
2. Allowed in SOME indoor common areas including designated smoking areas
3. Allowed in ALL indoor common areas

CARD YC3
1. Not allowed in ANY work areas
2. Allowed in SOME work areas
3. Allowed in ALL work areas